

General:

The Uniformed Services University of the Health Sciences (USUHS) is moving from a local instance of HEAT ticketing system to the enterprise-class USUHS Service Desk/CMDB running CA Service Desk Manager r12.5.

There are changes in the process for opening and managing “tickets”.

The major change is the implementation of Service Desk that follows the Information Technology Infrastructure Library (ITIL) methodology. For additional information on ITIL search the internet for “ITIL”. This will include:

Incidents are opened when a customer has a loss in service or cannot do their job because of software or hardware failure. Customers will be allowed to open Incident using the Self Service feature of the USUHS Service Desk/CMDB.

Requests are opened when a customer has a request for a new or a change to an existing service, software application, hardware device, or account. Customers will be allowed to open Requests using the Self Service feature of the USUHS Service Desk/CMDB.

Introduction to the Employee Home Page

The screenshot shows the Employee Home Page of the Service Desk. At the top, it displays the user's login information: "Logged in as: Lampton, Neil (Log Out)" and the role: "Employee". There are navigation links for "Home", "About", and "Help".

The page is divided into several sections:

- Announcements:** A section with a "(Show All Announcements)" link. Callout 1 points to the top of this section.
- Search for a Solution:** A section with a search bar and a "Go" button. Callout 2 points to the search bar.
- Top Solutions:** A list of frequently accessed Knowledge Documents. Callout 3 points to the list. Callout 4 points to the "Online Customer Service Center User Guide" link.
- Online Customer Service Center User Guide:** A link to view or download the user guide.
- Customer Service:** A section with text: "Anything interrupting your ability to do your work? Is something broken? Something not functioning?" and "Need Information? Need something installed? Need New or Existing Services? Password Reset?". It includes "Create Incident" and "Create Request" buttons. Callouts 5 and 6 point to these buttons.
- Look up my existing tickets:** A section showing ticket counts: "You have 0 My Open Requests", "You have 1 My Closed Requests", "You have 1 My Open Incidents", "You have 1 My Closed Incidents", "You have 1 My Open Change Orders", and "You have 0 My Closed Change Orders". It also includes a form to search for tickets by request number, incident number, or change order number. Callout 7 points to this section.

This is the Employee Home Page of the Service Desk; it consists of:

1. **Announcements:** Any Announcements for the user population.
2. **Search for Solution:** used to search the Knowledge Base for solutions.
3. **Top Solutions:** Where the most frequently accessed Knowledge Documents will be listed
4. **Online Customer Service Center User Guide:** guides customers through the user of the self-service interface.
5. **Open an Incident:** if you cannot do your job.
6. **Open a Request:** if need something new or a change to an existing service or product.
7. **Look at my existing Incidents and Requests:** Any Incidents or Request you have open at this time.

Employee Introduction to USUHS Service Desk/CMDB r12.5

How to Open a New Incident

The screenshot displays the USUHS Service Desk/CMDB r12.5 interface. At the top, it shows the user is logged in as 'Lampton, Neil' with a role of 'Employee'. The interface is divided into several sections:

- Announcements:** Includes a link to '(Show All Announcements)'. Below this is a search bar with a 'Go' button and links for 'My Bookmarks' and 'Submit Knowledge'.
- Top Solutions:** Lists various technical issues such as 'DELETE ALL COMMENTS IN A PRESENTATION', 'GET AN AUDIBLE FORM OF A PDF FILE', 'UNABLE TO SAVE PRESENTATION AS A PDF FILE', 'UNABLE TO PREVIEW A PRESENTATION SAVED AS A PDF FILE', 'UNABLE TO DOWNLOAD A TEMPLATE FROM MICROSOFT OFFICE ONLINE', 'UNABLE TO PLAY A PRESENTATION THAT HAS BEEN COPIED ON CD', 'SETUP THE PRESENTER VIEW', 'ADD A LOCATION TO MY PLACES', 'USE THE PRESENTER VIEW TO DELIVER A PRESENTATION', and 'UNABLE TO RECORD A MACRO'. A link '(Browse more solutions)' is also present.
- Online Customer Service Center User Guide:** Includes a link 'Please click here to view or download user guide.'.
- Customer Service:** Contains a red-bordered box with the text: 'Anything interrupting your ability to do your work? Is something broken? Something not functioning?' and a 'Create Incident' button. To the right of this box is another section with the text: 'Need Information? Need something installed? Need New or Existing Services? Password Reset?' and a 'Create Request' button.
- Service Desk contact information and hours of operation:** A link to view contact details.
- Look up my existing tickets:** Displays ticket counts: 'You have 0 My Open Requests', 'You have 1 My Closed Requests', 'You have 1 My Open Incidents', 'You have 1 My Closed Incidents', 'You have 1 My Open Change Orders', and 'You have 0 My Closed Change Orders'. Below this is a section for searching by ticket number with input fields and 'Go' buttons for 'A request number:', 'OR an incident number:', and 'OR a change order number:'.

To open a new Incident; select “Create Incident” button and the new Incident Detail window will open.

Employee Introduction to USUHS Service Desk/CMDB r12.5

UNIFORMED SERVICES UNIVERSITY of Health Sciences SUPPORT CENTER

Logged in as: Lampton, Neil (Log Out) Role: Employee (Set Role) Home | About | Help

Create New Incident 246 Save Cancel Reset Attach Document

Reported by
Lampton, Neil J

Phone Number
703-261-9119

Location
G007A

Email Address
nlampton@tiag.net

Incident Area (required)

Incident Description (required) Spelling

1. Confirm the “Phone Number” and modify it is needed.
2. Confirm the “Email Address” and modify it if needed.
3. Confirm the “Location” and modify it if needed.
4. Select an Category (Incident Area):
5. Enter a Description of the Incident

NOTE: It is very important that an Incident be “categorized” correctly since it also assigns the Support Group who will be doing the work; we do this with the selection of the Incident Area. Selecting an Incident Area will usually require “Walking the Incident Area Tree”. In the image below is the first level of the “Tree” with some descriptions to assist you in “walking the Tree”.

Incident Area

- + **Blackberry** - Any blackberry issues.
- + **Computer** - Any issues involving the computer including hardware and software.
- + **Email** - All issues related to email including AKO and Outlook.
- + **Forms and Pubs** - Issues related to electronic forms and ARIMS.
- + **Network** - All network related issues including connectivity and wireless.
- + **Printer-Scanner-Fax-Copier** - All issues involving printers, scanners, faxes, or copiers.
- + **Software** - All issues related to commercial and in-house developed software.
- + **Telephone** - Any issues related to telecommunications including voicemail and cell phones.
- + **VI** - All Visual Information problems including VTC.
- + **Web** - Issues related to the web including INTER and INTRA net problems.

Employee Introduction to USUHS Service Desk/CMDB r12.5

UNIFORMED SERVICES UNIVERSITY of Health Sciences SUPPORT CENTER

Logged in as: Lampton, Neil (Log Out) Role: Employee (Set Role)

Home | About | Help

Create New Incident 246

Reported by
Lampton, Neil J

Phone Number
703-261-9119

Location
G007A

Email Address
nlampton@tiag.net

Incident Area (required)
Software.In-house Developed App

Incident Description (required)
I am unable to do XXXXX in the AVC Corporate Database.

Please select the in-house developed application: (required) Corporate DB - AVC (i.e. Corporate DB, AFRRRI DB, MDL Scheduler, etc.)

In this example the customer has selected “**Software.In-house Developed App**” and this has “popped up” a question that needs to be answered so the Analyst can resolve the problem.

Once the Incident has been completed Select Save and the Incident will be forwarded to the appropriate Support Group with-in USUHS.

Employee Introduction to USUHS Service Desk/CMDB r12.5

How to Open a New Request

Logged in as: **Lampton, Neil** ([Log Out](#)) Role: **Employee** ([Set Role](#))

[Home](#) | [About](#) | [Help](#)

Announcements
([Show All Announcements](#))

Search for a Solution
Search for a solution using keywords:

[My Bookmarks](#)
[Submit Knowledge](#)

Top Solutions
([Browse more solutions](#))

- [DELETE ALL COMMENTS IN A PRESENTATION](#)
- [GET AN AUDIBLE FORM OF A PDF FILE](#)
- [UNABLE TO SAVE PRESENTATION AS A PDF FILE](#)
- [UNABLE TO PREVIEW A PRESENTATION SAVED AS A PDF FILE](#)
- [UNABLE TO DOWNLOAD A TEMPLATE FROM MICROSOFT OFFICE ONLINE](#)
- [UNABLE TO PLAY A PRESENTATION THAT HAS BEEN COPIED ON CD](#)
- [SETUP THE PRESENTER VIEW](#)
- [ADD A LOCATION TO MY PLACES](#)
- [USE THE PRESENTER VIEW TO DELIVER A PRESENTATION](#)
- [UNABLE TO RECORD A MACRO](#)

Online Customer Service Center User Guide
[Please click here to view or download user guide.](#)

Customer Service
Anything interrupting your ability to do your work? Is something broken? Something not functioning?

Need Information? Need something installed? Need New or Existing Services? Password Reset?

[Service Desk contact information and hours of operation](#)

Look up my existing tickets
[You have 0 My Open Requests](#)
[You have 1 My Closed Requests](#)
[You have 1 My Open Incidents](#)
[You have 1 My Closed Incidents](#)
[You have 1 My Open Change Orders](#)
[You have 0 My Closed Change Orders](#)

If you know the number, please enter:
A request number:

OR an incident number:

OR a change order number:

To open a new Request; select “Create Request” button and the new Request Detail window will open.

Employee Introduction to USUHS Service Desk/CMDB r12.5

UNIFORMED SERVICES UNIVERSITY of Health Sciences SUPPORT CENTER

Logged in as: **Lampton, Neil** (Log Out) Role: **Employee** (Set Role)

Home | About | Help

Create New Request 247 Save Cancel Reset Attach Document

Reported by
Lampton, Neil J

Phone Number
703-261-9119

Email Address
nlampton@tiag.net

Location
G007A

Request Area (required)

Request Description (required) Spelling

1. Confirm the “Phone Number” and modify it is needed.
2. Confirm the “Email Address” and modify it if needed.
3. Confirm the “Location” and modify it if needed.
4. Select an Category (Request Area):
5. Enter a Description of the Request

NOTE: It is very important that a Request be “categorized” correctly since it also assigns the Support Group who will be doing the work; we do this with the selection of the Request Category. Selecting an Request Category will usually require “Walking the Request Category Tree”. In the image below is the first level of the “Tree” with some descriptions to assist you in “walking the Tree”.

Request Area

- + **Accounts** – Requests for new or changes to accounts including password resets.
- + **Acquisition** – Requests for new hardware or software.
- + **Blackberry** – Requests for new Blackberry’s and changes to existing.
- + **Computer** – All requests related to the hardware or software of a PC or Laptop.
- + **Email** – Requests for changes to your email config including AKO and distribution lists.
- + **Forms and Pubs** – All requests for new or updates to electronic forms.
- + **Network** – Requests related to network connectivity and wireless.
- + **Printer-Scanner-Fax-Copier** – Requests related to listed hardware devices including moves, adds, and changes.
- + **Software** – All requests related to existing approved software.
- + **Telephone** – All requests related to telecommunications including voicemail.
- + **VI** – Requests for VI and/or VTC functions or services.
- + **Web** – Requests for additions or updates to the internet or intranet pages.

Employee Introduction to USUHS Service Desk/CMDB r12.5

UNIFORMED SERVICES UNIVERSITY of Health Sciences SUPPORT CENTER

Logged in as: **Lampton, Neil** (Log Out) Role: **Employee** (Set Role)

[Home](#) | [About](#) | [Help](#)

Create New Request 247

Reported by
Lampton, Neil J

Phone Number

Location

Request Description (required)

Email Address

Request Area (required)

Please select the in-house developed application: (required) (i.e. Corporate DB, AFRRR DB, MDL Scheduler, etc.)

In this example the customer has selected “**Software.In-house Developed App**” and this has “popped up” a question that needs to be answered so the Analyst can resolve the problem.

Once the Request has been completed Select Save and the Request will be forwarded to the appropriate Support Group with-in USUHS.

Employee Introduction to USUHS Service Desk/CMDB r12.5

- Restore Restoration of an email mailbox.
- Forms and Pubs
 - DoD Forms Requests related to DoD Records and Forms
 - Electronic Forms In-house developed electronic form
 - Order Forms Used to order forms.
- Network
 - NIPRNET
 - LAN-Drop Activation-Deactivation For NIPRNET LAN Drop Activations and Deactivations.
 - LAN-Drop Install For NIPRNET LAN Drop Installations
 - LAN-Drop Move For NIPRNET LAN Drop Moves
 - Wireless.Install Request for wireless installs
- Printer-Scanner-Fax-Copier
 - Install
 - Copier Install a copier.
 - Fax Install a Fax machine.
 - Local Printer Install a printer, scanner, fax, and-or copier to your local workstation
 - Network Printer Install a network printer, scanner, fax, and-or copier
 - Scanner Install a scanner.
 - Move-Change
 - Copier Move a copier.
 - Fax Move a fax machine.
 - Local Printer Move or Change of a printer, scanner, fax, and-or copier to your local workstation
 - Network Printer Move or Change of a network printer, scanner, fax, and-or copier
 - Scanner Move a scanner.
- Software
 - In-house Developed App Request for installation or update of an in-house application.
 - Install Software that you own to be installed on your local PC
 - Other Other software applications
- Telephone
 - Cellular Phones Cellular Phone Requests
 - Conference Calls Setup of a conference calls
 - Conference Room Conference room telephone
 - Data Circuit Requests related to telephone data circuits
 - Land Mobile Radios Land Mobile Radio requests
 - Telephone Install Request the installation of a Telephone
 - Telephone Move Moving a telephone to a new location
 - Voice Mail Setup of Voicemail on a telephone
- VI
 - Audio Request the recording of a event, briefing, or ceremony.
 - Broadcast-Announcement Request an announcement to be broadcast
 - Equipment Loan Request the loan of VI equipment
 - Graphic Arts Request for Graphics Arts support (slap-cards, charts-posters, images and large format printing)
 - Media Loan Request the loan of VI media
 - Multimedia Request for video conversion, compilation, or menu authoring.
 - Photo Request a DA, Head and Shoulders, Passport, or location Photo.
 - Presentation Support A request for assistance, equipment, and personal for a presentation or briefing.
 - Video Request the recording of a service or ceremony or creation of video content.
 - VTC Video Teleconference Request
- Web

